

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC	Case No. 08-13555 (JMP) Jointly Administered
Lehman Brothers Holdings, Inc	Case No. 08-13555
(“the Debtors”)	Claim No.: <u>3637</u>

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED
CREDITOR, MAJESTIC FUND LIMITED, IN THE AMOUNT OF \$3,339,842.26, TO C.V.I G.V.F.
(LUX) MASTER S.A.R.L.**

To Transferor: Majestic Fund Limited
c/o Prime Brokerage & Trading, Man
Inves, Lower Thames Street
Attention: Kirsten Rogers
London, EC3R 6DU
United Kingdom

PLEASE TAKE NOTICE that the transfer of \$3,339,842.26 of the above-captioned general
unsecured claim has been transferred to:

Transferee: C.V.I G.V.F. (Lux) Master S.a.r.l.
c/o CarVal Investors UK Limited
Knowle Hill Park
Farimile Lane
Cobham
Surrey KT11 2PD
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim and a copy of the
Claims Agent website listing the claim are attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant
on our records in this proceeding.

(*FOR CLERK'S OFFICE USE ONLY*):

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent _____ Transferee _____ Debtor's Attorney _____

Deputy Clerk

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS,
INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of Majestic Fund Limited ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount	Proof of Claim No.
\$3,339,842.26	3637

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom

Signature:



Name:

DAVID SHORT

Title:

OPERATIONS MANAGER

Date:

ASSIGNOR: Majestic Fund Limited

Address: c/o Prime Brokerage & Trading, Man
Inves, Lower Thames Street
Attention: Kirsten Rogers
London, EC3R 6DU
United Kingdom

Signature:



Name:

Shirella Jones

Title:

Alternate Director

Date:

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646 282 2400

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Lehman Brothers Holdings Inc. (Chapter 11)

Filed Claims and Schedules

Claim #	3637	Name Starts With	Debtor														
Schedule #		Total Claim Value	Equals														
Claim Date Range		to	Scope														
Order By	Creditor Name	Results Per Page	10	Search	Clear												
Page 1 of 1																	
<table border="1"><thead><tr><th>Claim #</th><th>Schedule #</th><th>Creditor Name</th><th>Date</th><th>Total Claim Value</th><th></th></tr></thead><tbody><tr><td>3637</td><td></td><td>MAJESTIC FUND LIMITED C/O PRIME BROKERAGE & TRADING, MAN INVES LOWER THAMES STREET ATTENTION: KIRSTEN ROGERS LONDON, EC3R6DU Debtor: LEHMAN BROTHERS HOLDINGS, INC.</td><td>3/31/2009</td><td>\$3,339,842.26 Claim Unsecured Amount: \$3,339,842.26</td><td>Image</td></tr></tbody></table>						Claim #	Schedule #	Creditor Name	Date	Total Claim Value		3637		MAJESTIC FUND LIMITED C/O PRIME BROKERAGE & TRADING, MAN INVES LOWER THAMES STREET ATTENTION: KIRSTEN ROGERS LONDON, EC3R6DU Debtor: LEHMAN BROTHERS HOLDINGS, INC.	3/31/2009	\$3,339,842.26 Claim Unsecured Amount: \$3,339,842.26	Image
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Claims 1-1 of 1																	

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